



**OTHER HEALTH OR DENTAL COVERAGE QUESTIONNAIRE**

Your contract includes a Coordination of Benefits (COB) provision to ensure we provide correct benefits on claims for members with more than one health or dental coverage plan. We need information about possible other health or dental coverage, including Medicare, to process your claims correctly.

Name: \_\_\_\_\_ ID Card Number: \_\_\_\_\_

Address: \_\_\_\_\_ Date: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

1. Do you or any dependents have any other group health, dental or Medicare coverage?  Yes  No

**If no, please sign, date and return this form or call us at [insert number], and we will process this information immediately. If you answered yes, please proceed to the next question.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

2. Please list the family members covered by the other policy and select the type of coverage.

Name: \_\_\_\_\_  Medical  Hospital  Drug  Dental  Medicare  
Name: \_\_\_\_\_  Medical  Hospital  Drug  Dental  Medicare

3. Name of other policyholder: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

4. Employer's Name (If coverage is provided through an employer): \_\_\_\_\_

5. Name of Other Insurance Company: \_\_\_\_\_ Effective Date: \_\_\_\_\_

6. Other Insurance Company's Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Payor ID for Other Insurance Company (If known): \_\_\_\_\_

8. If divorce or separation, who is responsible for the health care expenses? \_\_\_\_\_

If there is a copy of the divorce decree, please forward a copy to us.

If there is no court decree, who has custody of the children? \_\_\_\_\_

\*\*\*\*\* THIS SECTION PERTAINS TO MEDICARE COVERAGE ONLY \*\*\*\*\*

9. Are you actively working?  Yes  No  
Start Date: \_\_\_\_\_  
Last Day of Active Employment: \_\_\_\_\_

10. Are you or any family members covered by Medicare?  Yes  No

**If yes, please complete the following information:**

Name: \_\_\_\_\_  
Medicare Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  
Part A Effective Date: \_\_\_\_\_  
Part B Effective Date: \_\_\_\_\_

Reason for Medicare (Check one):  Age  Disability  ESRD: Date of First Dialysis: \_\_\_\_\_

Name: \_\_\_\_\_  
Medicare Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  
Part A Effective Date: \_\_\_\_\_  
Part B Effective Date: \_\_\_\_\_

Reason for Medicare (Check one):  Age  Disability  ESRD: Date of First Dialysis: \_\_\_\_\_

Name: \_\_\_\_\_  
Medicare Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  
Part A Effective Date: \_\_\_\_\_  
Part B Effective Date: \_\_\_\_\_

Reason for Medicare (Check one):  Age  Disability  ESRD: Date of First Dialysis: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please mail or fax this form to:

Instil Health  
P.O. Box 100324  
Columbia, SC 29202-3324  
Fax: 803-870-8351